

NAGEL RICE, LLP
103 Eisenhower Parkway
Suite 103
Roseland, New Jersey 07068
(973) 618-0400
Attorneys for Defendant, King Mortgage Corp

**UNITED STATES DISTRICT COURT FOR THE
DISTRICT OF NEW JERSEY**

LEHMAN BROTHERS HOLDINGS INC.

Plaintiff

v.

KING MORTGAGE CORP.

Defendant.

Civil Action No. 2:12-cv-02527 SDW-MCA

DISCLOSURE STATEMENT

(Filed Electronically)

The undersigned, counsel for defendant, King Mortgage Corp., certifies that this party is a non-governmental corporate party and that:

This party does not have a parent corporation, nor is there any publicly held corporation that owns 10% or more of this party's stock.

NAGEL RICE, LLP
Attorneys for Defendant, King Mortgage Corp.

By: _____

JAY J. RICE

Dated: May 17, 2012